

Interim Statement of Operations

For the period from April 1, 2009 to September 30, 2009

Tokyo Commodity Exchange, Inc.

	Yen in thousands	
REVENUES		
Annual membership fee	66,290	
Exchange fee	995,771	
Income from membership registration	3,000	
Income for market data distribution	35,754	
Electric trading system usage fee	60,090	
		1,160,906
GENERAL AND ADMINISTRATIVE EXPENSES		2,078,082
Operating Loss		917,176
NONOPERATING INCOME		
Interest and dividend income	24,536	
Real estate rent	3,022	
Miscellaneous income	11,812	
Entry adjustment money for new members	160,000	
Income from electronic trading systems	22,000	
Gain on prior periods adjustment	939	
Provision for retirement benefits	76	
		222,387
NONOPERATING EXPENSE		
Commission fee	58	
Foreign exchange losses	2	
Loss on prior periods adjustment	1,777	
		1,837
Ordinary loss		696,626
EXTRAORDINARY INCOME		
Gain on sales of noncurrent assets	13,291	
		13,291
EXTRAORDINARY LOSS		
Loss on sales of noncurrent assets	1,271	
Loss from retirement of fixed asset	20,763	
		22,035
Interim net loss before income taxes		705,370
Income taxes	2,281	
Income taxes for prior periods	3,457	
		5,739
Interim Net Loss		711,109

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